

AKI INDIA LIMITED

(CIN: L19201UP1994PLC016467)

Reg. Off.: D-115, Defence Colony Jajmau, Shiwans Tanney, Kanpur Nagar, Jajmau,
Uttar Pradesh - 208010

Email Id.: info@groupaki.com, Website: www.groupaki.com

Contact No.: +91 512 2463150 / +91 512 2460866

Date: 17th October, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

To,
National Stock Exchange of India Limited
“Exchange Plaza”, C-1, Block G,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051.

Dear Sir/ Madam,

Sub: Intimation of Trading Approval received for Preferential Issue of 27,68,000 fully paid-up Equity shares pursuant to conversion of warrants (out of 1,74,41,782 Convertible Warrants) by AKI India Limited (“the Company”) under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Ref: Security Id: AKI/ Code: 542020/ Series: EQ

With reference to application made by the Company dated 11th November, 2023 regarding the Preferential Issue of Fully Paid-up Equity shares pursuant to conversion of warrants by the Company. We would like to inform you that the Company has received the Trading Approval from both BSE Limited (**‘BSE’**) and National Stock Exchange of India Limited (**‘NSE’**) for the said issue.

The approval letters received from the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited are enclosed herewith.

Kindly take the same on record.

Thanking You.

For, AKI India Limited

Mohammad Ajwad
Managing Director
DIN: 07902475

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 44454

October 17, 2024

The Company Secretary
Aki India Limited**Kind Attn: Mr. Prabodh Sharma**

Dear Sir,

Sub: Listing of further issue allotted on Preferential Basis

This is with reference to the application for the listing of further issue of 2768000 Equity shares of Rs. 2/- each allotted on Preferential Basis pursuant to conversion of Warrants made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from October 18, 2024 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 2/- each allotted on Preferential Basis pursuant to conversion of Warrants.	AKI	EQ	2768000	85764175 to 88532174

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni
ManagerCC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
http://www.nseindia.com/corporates/content/further_issues.htm

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**Annexure I
Aki India Limited**

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
1743000	85764175	87507174	30-Apr-2026
1025000	87507175	88532174	30-Apr-2025
2768000	Total		

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Signer: SRISHTI SONI
Date: Thu, Oct 17, 2024 17:31:27 IST
Location: NSE

LOD / PREF / SV / 241/ 2024-2025

" E - Letter "

Thursday, October 17, 2024

The Company Secretary
AKI India Limited
D-115, Defence Colony, Jajmau,
Kanpur, Uttar Pradesh, 208010

Dear Sir / Madam,

Re: Trading of 2768000 Equity Shares of Rs. 2.00/- each to be issued at a premium of Rs. 16.71/- bearing distinctive numbers from 85764175 to 88532174 issued to Promoter and Non Promoter on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Friday, October 18, 2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20241017-30** dated **October 17, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager